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Autoridade de Supervisão
de Seguros e Fundos de Pensões

Em Destaque / Direito e Ciências Sociais / Atuariado / Economia e Finanças / Acervo Histórico

Em Destaque

Evolução do segmento de produtos *unit-linked* no período 2020-2021

Autoridade de Supervisão de Seguros e Fundos de Pensões

Departamento de Análise de Riscos e Solvência

Lisboa: ASF, 2022

Consultar

O estudo "Evolução do segmento de produtos *unit-linked* no período 2020-2021" foi elaborado pelo Departamento de Análise de Riscos e Solvência da ASF, durante o primeiro semestre de 2022.

O referido estudo analisa a recente expansão da oferta dos produtos *unit-linked* no mercado nacional, em resultado do redireccionamento da estratégia de negócio de algumas empresas de seguros para produtos desta natureza, induzida sobretudo pelo ambiente prolongado de taxas de juro muito baixas. Assim, procede-se à caracterização deste segmento e da respetiva política de investimentos analisando-se criticamente o aumento da oferta dos referidos produtos, tendo em conta os recentes desenvolvimentos no ambiente macroeconómico e nos mercados financeiros.

Neste quadro, o estudo demonstra o importante papel que o setor segurador desempenha enquanto veículo de formação e canalização da poupança para o investimento de médio e longo prazo, no atual contexto de envelhecimento populacional. Com efeito, o setor segurador, em conjunto com o setor dos fundos de pensões, desempenha um papel relevante nos sistemas que complementam o sistema público de pensões, mitigando o risco de insuficiência de rendimentos na velhice.

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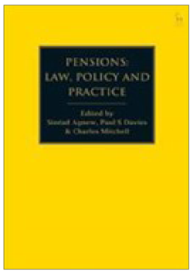

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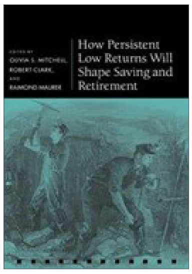

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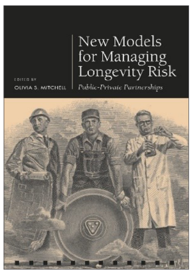

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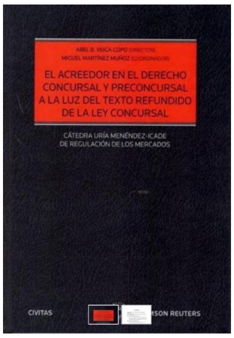

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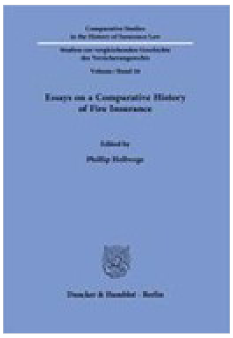

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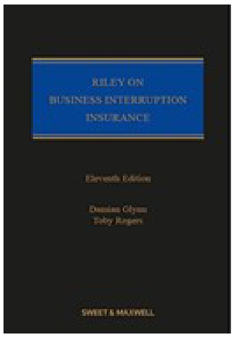

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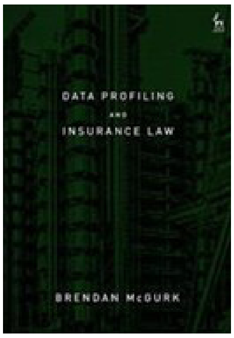

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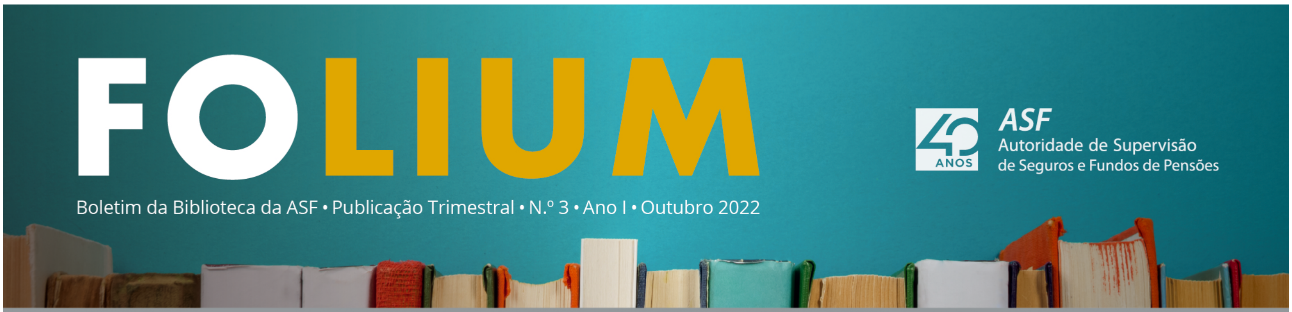

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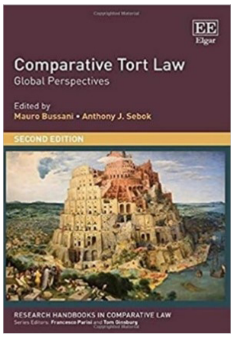

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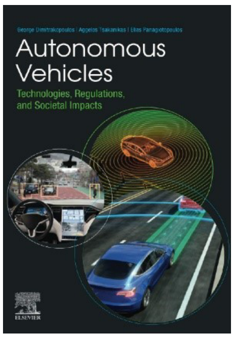

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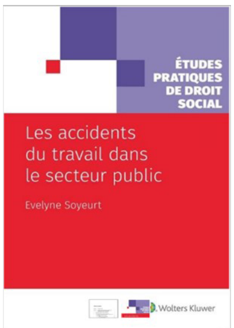

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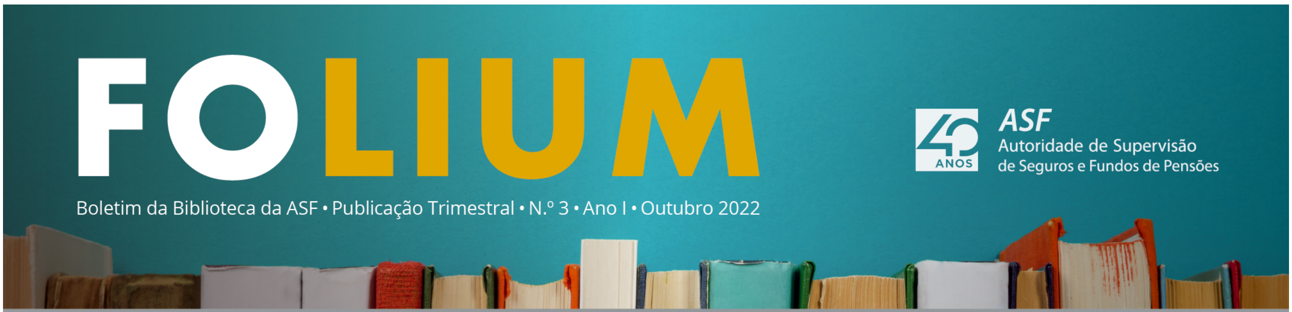

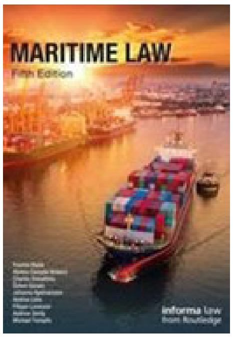

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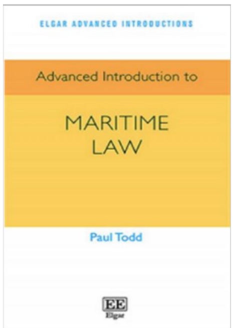

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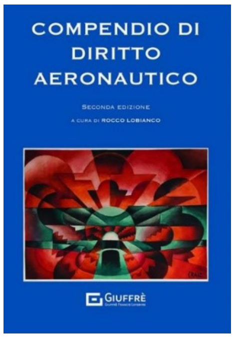

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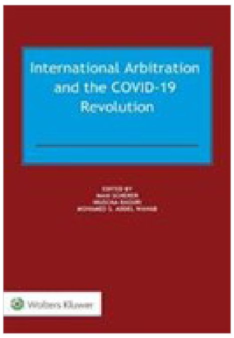

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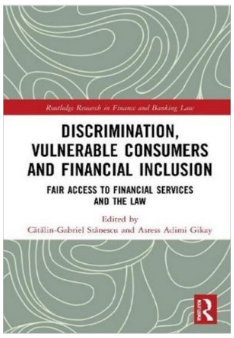

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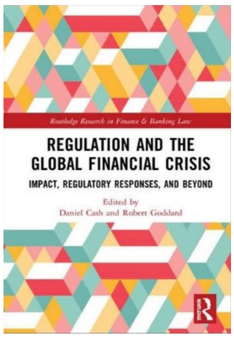

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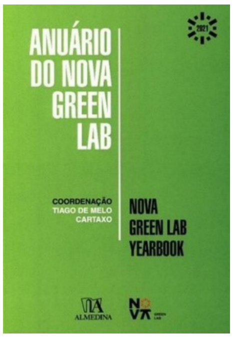

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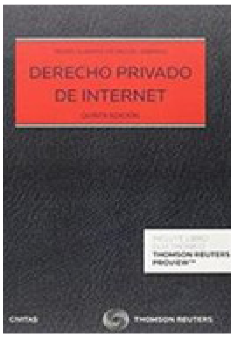

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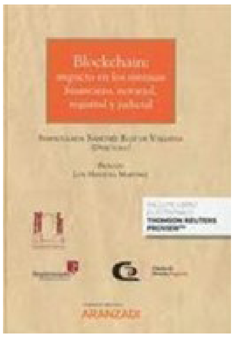

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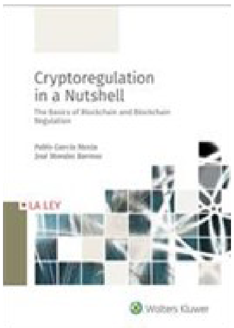

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Francisco Javier Tirado Suárez

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Abel B. Veiga Copo

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José Luis Pérez-Serrabona González

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Sara Landini

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Fernando Martínez Muñoz

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Eduardo Pavelek

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David Noguéro

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Sabine Abravanel-Jolly

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Italo Partenza

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Sabine Abravanel-Jolly

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Luís Poças

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Stéphane Choisez

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Abel Veiga Copo

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Marco de Beer de Laer

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Francisco Rodrigues Rocha

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Anne Scattolin

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Daniel Hernández Cáceres

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Alexis Garatti

Climat, événements extrêmes et assurance crédit

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Marc Petit

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Pierre-Grégoire Marly

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Vincent Caron

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Maud Bentin-Liaras

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Francisco Pertíñez Vílchez

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Ly Chheng Chhor, Kaoutar Essebaiy

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Marion Camier

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Gabriel A. Garcia Escobar

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Ricardo Alonso Soto

La comercialización de productos financieros en forma de seguros

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António Menezes Cordeiro

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Rafael La Casa García

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Félix Benito Osma

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Claude Devoet

Pensions complémentaires et fiscalité

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Paola Grossi

I fondi di mutualità: strumento per la gestione dei rischi in agricoltura

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Eduardo Tous Granda

La aplicabilidad de la legislación de mediación de seguros a las mutuas colaboradoras de la seguridad social

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Carlos Vargas Vasserot

Las mutuas de seguros: inconcluso marco legal y desmutualización del sector

IN: Derecho de seguros. - Madrid: Marcial Pons, 2021. - p. [243]-263

Manuel Pino Abad

Requisitos de acceso a la actividad aseguradora: especial referencia a las sociedades anónimas de seguros

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Javier Vercher Moll

La reforma del sistema de gobierno de las entidades de seguros tras la Directiva (UE) 2016/97 del Parlamento Europeo y del Consejo de 20 de Enero de 2016 sobre la distribución de seguros

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Hervé Castella, Benoît Liot, Sidney Rostan

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Richard Pennay, Catherine Bourland

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Renaud Vanbergen

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Vicente Magro Servet

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Daniel Vieira Lourenço

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Miguel Sousa Ferro, Nuno Salpico

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Emilios Avouleas, Douglas W. Arner

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Andrew Godwin,
Steve Kourabas, Ian Ramsay

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Sidney A. Shapiro

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Anne Trescases

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María Gómez Santos

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Jean-Christophe Andre-Dumont

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Zofia Bednarz

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Andreas Kokkinis,
Christian Twigg-Flesner

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Stephen McKeon,
Derek Edward Schloss

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Rafael Silva Teopisto

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Paula Ribeiro Alves

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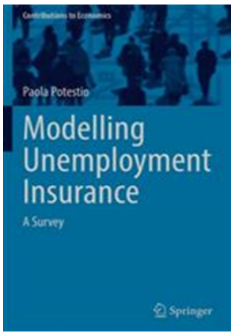

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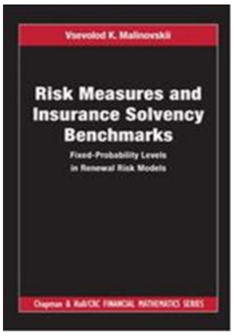
Reservar Índice



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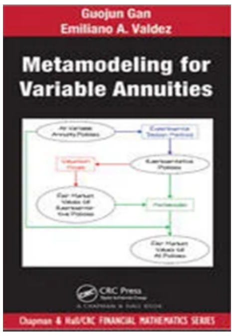

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Reservar Índice

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Cam Yavrum, A. Sevtap Selcuk-Kestel

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Ashhan Sentürk Acar

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Amela Omerasevic, Jasmina Selimovic

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Hamish Steptoe, Claire Souch, Julia Slingo

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Fernando Casanova Aizpun... [et al.]

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Yanxi Hou... [et al.]

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Roel Henckaerts, Katrien Antonio

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Cherie Ng, Barbara Sanders, Jean-François Bégin

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Stephen J. Mildenhall

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Zbigniew Palmowski

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Mark Kiermayer

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Fraser Daly

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Martin Bladt

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Tim J. Boonen, Yiying Zhang

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Stig Rosenlund

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Theodore R. Marmor

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Jean de Kervasdoué

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Rémi Pellet

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Didier Bazzocchi

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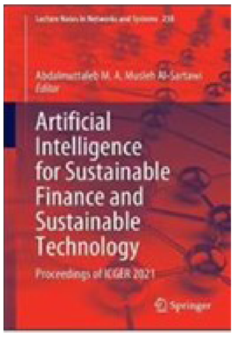

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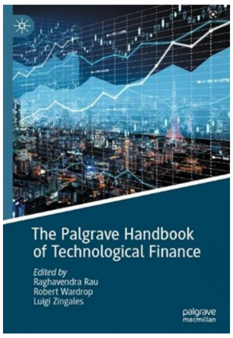

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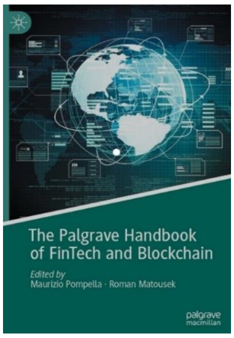

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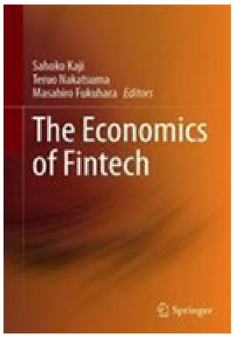

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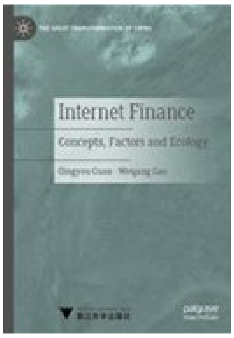

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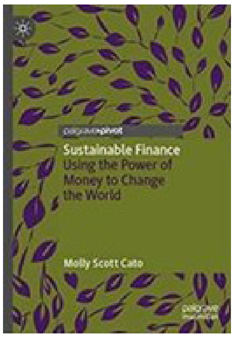

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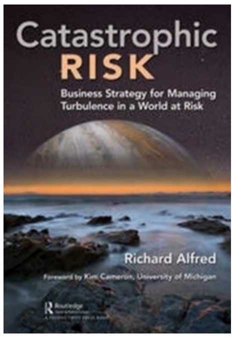

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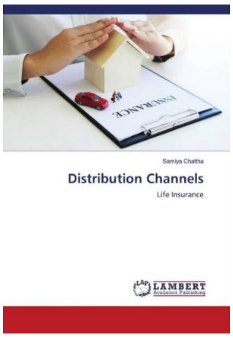

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Economia e Finanças | Artigos

Sahoko Kaji

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Naoyuki Yoshino

Understanding fintech from a macroeconomic perspective

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Naoyuki Iwashita

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Tomohiro Senda, Miwa Takemura

Consumer behavior and financial marketing

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Kazuhiko Tajimi

The impact of fintech on existing financial institutions

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Masahiro Fukuhara

Fintech entrepreneurship

IN: The economics of fintech. - Singapore, Springer, 2021. - p. 81-92 p. 260-293

Spyridon Mentzas

Fintech's impact on international capital markets

IN: The economics of fintech. - Singapore, Springer, 2021. - p. 93-108

Jumpei Miwa, Yusaku Matsui

Fintech: toward a new era of finance

IN: The economics of fintech. - Singapore, Springer, 2021. - p. 125-142

Masahiro Fukuhara, Sahoko Kaji

Blockchain basics

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Teruo Nakatsuma

Machine learning principles and applications

IN: The economics of fintech. - Singapore, Springer, 2021. - p. 155-166

Teruo Nakatsuma

The mechanism of HFT and its merits and demeris: the information effiency challenge

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Teruo Nakatsuma

Asset management and robo-advisors

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Yuta Miyauchi

New risks from fintech (1): cyber security

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Kazuhito Ikeo

New risks from fintech (2): financial system destabilization

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Hendre Garbers ...[et al.]

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Nadine Gatzert, Madeline Schubert

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David C. Brown, Mingfeng Lin
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David Chambers, Rasheed Saleuddin, Craig McMahon
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Jeongmin Lee, Christine A. Parlour, Uday Rajan
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Julapa Jagtiani... [et al.]
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Erik Feyen... [et al.]
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Gilles Hilary, Laura Xiaolei Liu
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Joshua S. Gans, Neil Gandal
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Shin'ichiro Matsuo, Ryosuke Ushida
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Puriya Abbassi, Raj Iyer
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Armin Schwienbacher
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IN: The Palgrave handbook of technological finance. - Cham: Palgrave Macmillan, 2021. - p. 425-440

Ding Chen, Anil Savio Kavuri, Alistair Milne
Growing pain: the changing regulation of alternative lending platforms
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Emmanuel Schizas, Thomas Kenneth Bennett, Waleed Samarah
Regulating equity crowdfunding: lessons from international practice
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Peter Romero, Stephen Fitz
The use of psychometrics and artificial intelligence in alternative finance
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Stephen Fitz, Peter Romero
Neural networks and deep learning: a paradigm shift in information processing, machine learning, and artificial intelligence
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Yi Huang, Wenlan Qian

Use of big data in developing markets

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Anil Savio Kavuri, Alistair Milne

Technology and working capital finance

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Francesco D'Acunto, Alberto G. Rossi

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Adair Morse, Karen Pence

Technological innovation and discrimination in household finance

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Frederic Boissay... [et al.]

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Francesco de Pascalis, Arad Reisberg

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Paul David Richard Griffiths

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Rupesh Regmi, Zhuo Zhang

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Rupesh Regmi, Denesh Rai, Shradha Khanal

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Roman Matousek, Dong Xiang

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David C. Broadstock, Louis T. W. Cheng, Jack S. C. Poon

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Tanguy Jacopin

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Inutu Lukonga

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Lin William Cong, Beibei Li, Qingquan Tony Zhang

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Shoutong Thomas Zhang

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Lin William Cong, Yizhou Xiao

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Juan Carlos Crisanto, Jermy Prenio

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Charla Griffy-Brown... [et al.]

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Panagiota Papadimitri... [et al.]

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Petr Teplý, Yael Roshwalb, Michal Polena

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Maurizio Pompella, Lorenzo Costantino

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Ewa Dziwok

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Andria van der Merwe

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Spencer Li

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Maura Fortunati

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Federica Furfaro

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David Deroussin

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Jerònia Pons Pons

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Esther Jeffers, Sarah Goldman

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Juan Bataller Grau

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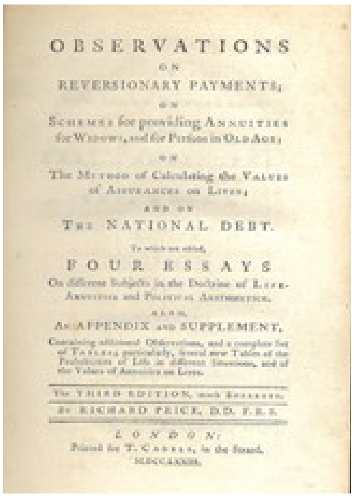
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Consultar

Richard Price foi um matemático, filósofo e teólogo que nasceu em Inglaterra em 23 de fevereiro de 1723 e estudou em Tenter Ailey, Moorfields, tendo sido influenciado por John Eames, matemático e amigo de Isaac Newton. Como especialista em finanças e seguros, Richard Price foi designado membro da *Royal Society* em 1765 para desenvolver a teoria da probabilidade aplicada a questões atuariais.

Em 1769, a pedido da seguradora inglesa *Equitable Society*, Richard Price escreveu, na área da estatística, a obra *Northampton Mortality Tables*. As tábuas publicadas neste estudo permitiram determinar as probabilidades de vida e de morte em Inglaterra, servindo como base de cálculo para seguros e pensões. A partir da elaboração das referidas tábuas de mortalidade, Richard Price publica, em 1771, *Observations on Reversionary Payments*. Esta obra analisa os esquemas de provisão de anuidades a viúvas e idosos e o método para o cálculo dos valores de seguros de vida e inclui ensaios sobre aritmética e diferentes assuntos na doutrina de rendas vitalícias, bem como tabelas de probabilidade.

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